



USDA TURKEY MARKET NEWS REPORT

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Poultry Programs

Market News and Analysis Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. Demand was light to moderate. No trading was reported. Offerings were short to light and held with confidence. Bulk parts and meats trading was slow. Demand on parts and meats was light to moderate. Offerings were short to light.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and tom full-cut wings, balance was slow with many buyers resisting current price levels. Demand was light to moderate. Offerings were short to light.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **MAY 31, 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	77-79	78-79	78.85	94	-	-	-	-	-
WESTERN REGION 5/	77-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION	77-79	78	78.00	10	-	-	-	-	-
WESTERN REGION	77-79	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **June 1 2007**

CURRENT SHIPMENTS 2/					FORWARD SHIPMENTS 6/			OPEN COMMITMENTS 7/	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL PER
8-16 LB HENS									
EASTERN REGION 3/	77-79	-	-	-	-	-	-	280	JUNE
CENTRAL REGION 4/	77-79	-	-	-	-	-	-	-	-
WESTERN REGION 5/	77-79	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	77-79	-	-	-	-	-	-	-	-
CENTRAL REGION	77-79	-	-	-	-	-	-	-	-
WESTERN REGION	77-79	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

WEIGHTED AVERAGE PRICES FOR WHOLE YOUNG TURKEYS, FROZEN CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

WEEK OF JUNE 1, 2007	CURRENT WEEK	LAST WEEK	SAME WEEK YEAR AGO	MONTH OF APRIL	CURRENT MONTH	LAST MONTH	SAME WEEK YEAR AGO
8-16 LB HENS				8-16 LB HENS			
EASTERN REGION	78.00 **	77.60 **	72.00 **	EASTERN REGION	76.98	74.45	71.27
CENTRAL REGION	78.85	77.60 **	71.50 **	CENTRAL REGION	77.00	74.32	70.74
WESTERN REGION	78.00 **	77.60 **	72.50 **	WESTERN REGION	77.00	74.50	71.30
16-24 LB TOMS				16-24 LB TOMS			
EASTERN REGION	78.00 **	77.60 **	72.00 **	EASTERN REGION	76.98	74.45	70.94
CENTRAL REGION	78.00	77.60 **	71.50 **	CENTRAL REGION	76.93	74.13	70.82
WESTERN REGION	78.00 **	77.60 **	72.50 **	WESTERN REGION	77.00	74.50	71.30

**BASED ON OFFERS

**SAN FRANCISCO PROCESSED TURKEY
DELIVERED TO RESTAURANTS AND INSTITUTIONS**

	RANGE
TURKEYS Y HENS	104-129
TURKEYS Y TOMS UNDER 22#	104-129
TURKEYS Y TOMS 22-24#	104-129
TURKEYS Y TOMS 24-26#	104-129
TURKEYS Y TOMS 26 LBS & OVER	109-135

**SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED
TURKEY DELIVERED TO RETAILERS**

	RANGE
FRESH TURKEYS Y HENS 8-16#	99-108
FRESH TURKEYS Y TOMS 14-24#	99-108
FROZEN TURKEYS Y HENS 8-16#	77
FROZEN TURKEYS Y TOMS 14-24#	77
FROZEN TURKEYS Y TOMS 24-28#	77

NATIONAL FRESH TURKEYS

U.S. GRADE A, DELIVERED TO FIRST RECEIVERS
(prices reflect turkeys with timers), Week of 4-Jun-2007

	Price (cents/lb.)	Volume (lbs.)
PRICED AT TIME OF SALE		
8-16 lbs.	92.41	170,500
16-24 lbs.	92.62	52,500

PRICE TO BE DETERMINED

8-16 lbs.	--	20,000
16-24 lbs.	--	10,000

Total Volume: 253,000

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

W/E 26-May-2007 Preliminary)

		Young			Old		Total
		Pct chg	Avg		Banded		Avg
-Thousand Head-		Prev Wk	Live Wt	-Thousand head-			Live wt
North East	769	-1	24.30	(A)	772		24.30
South Atlantic	712	-1	33.19	(A)	715		33.19
North Central	2,263	1	30.82	(A)	2,266		30.82
South Central	728	-1	18.01	(A)	730		18.01
West	409	18	25.09	(A)	411		25.09
U.S. total	4,881 (B)	1	27.76	13	4,894		27.76
To-date							
2007	93,316 (B)			103	93,419		
To-date							
2006	91,980 (B)			112	92,092		

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 23,000; for the current year to date 306,000; for last year to date 454,000.

TURKEY MOVEMENT TRENDS

(IN THOUSAND POUNDS)

Slaughter-certified ready-to-cook turkeys

April	430,310*
May 1 - 26, 2007	409,725*
To date 2007	2,108,990*
To date 2006	2,115,485*

* Preliminary

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

W/E 26-May-2007

	Young		Young	Old	Total
	Hens	Toms	Breeders		Turkeys
Head	2,392	2,466	23	13	4,894
Avg Wt	16.82	38.38	24.31	30.63	27.76
Last week	2,103	2,699	17	4	4,823
Same wk yr ago	2,016	2,688	2	1	4,707
Avg Wt	17.17	38.33	25.00	66.15	29.27
To-date/2007	39,700	53,310	306	103	93,419
To-date/2006	39,415	52,111	454	112	92,092

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 31 MAY 2007.

Trading was slow this holiday shortened week. Offerings of parts and meats was limited. Demand was light to moderate. Buyers cautious and selective and showing some resistance to offered price levels. The market tone on parts and meats was firm. No export trading was reported. For domestic: Fresh scapula 124 delivered, fresh breast trim 127 cents and fresh wing meat 90 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	52.00		52.00	12
DRUMSTICKS, TOM--FRESH		W	52.00	40
DRUMSTICKS, HEN		T	49.82	68
WINGS, FULL-CUT, TOM	45.00		45.00	12
WINGS, FULL-CUT, HEN	43.00		43.00	12
WINGS, V-TYPE, TOM		W	58.00	20
WINGS, V-TYPE, HEN		W	70.00	20
NECKS, TOM	45.00-47.00		46.67	36
NECKS, HEN		T	38.00	8
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	236.00-241.00		237.44	180
THIGH MEAT		W	88.00	80
THIGH MEAT--FRESH		W	96.00	120
BREAST TRIM MEAT				
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		F	220.00	10
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	27.00	40
MECHANICALLY SEPARATED--FRESH 4/	39.00		39.00	240
EXPORT TRADING				
DRUMSTICKS, TOMS				
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	28.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 1 JUNE 2007.

Trading was slow this week, but improved slightly at weeks end for next week deliveries. Offerings of parts and meats continue to be limited. Demand was light to moderate. Buyers continue to be cautious and selective toward the market. The market tone on parts and meats was firm. Light export trading was reported. For domestic: Fresh scapula 121 delivered, fresh breast trim 127 cents and tails at 28 cents delivered.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/						
BREASTS, 4-8 LBS GRADE A--FRESH 2/	158.00		158.00	5	158.00	5
BREASTS, 4-8 LBS PLANT GRADE 2/						
DRUMSTICKS, TOM	52.00-54.00		53.27	18	52.25	58
DRUMSTICKS, TOM--FRESH	50.00-52.00		51.67	240	51.75	320
DRUMSTICKS, HEN		T	49.82	68	49.82	68
WINGS, FULL-CUT, TOM	45.00-48.00		46.16	98	45.83	118
WINGS, FULL-CUT, HEN		R	43.00	12	42.80	40
WINGS, V-TYPE, TOM		W	58.00	20	58.00	20
WINGS, V-TYPE, HEN		W	70.00	20	70.00	20
NECKS, TOM	45.00		45.00	3	46.54	39
NECKS, HEN		T	38.00	8	38.00	8
BREASTS, B/S, TOM 3/						
BREASTS, B/S, TOM--FRESH 3/	236.00-238.00		236.67	240	236.91	460
THIGH MEAT		W	88.00	80	89.00	120
THIGH MEAT--FRESH	96.00		96.00	62	96.00	302
BREAST TRIM MEAT	121.00		121.00	16	121.00	16
SCAPULA MEAT						
TENDERLOINS						
DESTRAPPED TENDERS						
WING MEAT WITH SKIN	89.00		89.00	10	89.00	10
DESTRAPPED TENDERS--FRESH	220.00-235.00		224.50	80	224.50	80
MECHANICALLY SEPARATED 4/		F	27.00	40		
MECHANICALLY SEPARATED--FRESH 4/	39.00-40.00		39.17	240	39.08	492
EXPORT TRADING						
DRUMSTICKS, TOMS	58.00		58.00	270	58.00	270
WINGS FULL-CUT - TOMS	47.00		47.00	54	47.00	54
WINGS, V-TYPE, TOM						
TAILS		W	28.00	40	28.00	40
MECHANICALLY SEPARATED 4/						
THIGH MEAT - FROZEN						

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M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.